

Please prepare a DRAFT Capital Raising Scenario for my business.

PLEASE SAVE THIS FORM WITH YOUR NAME AS THE FILE NAME BEFORE SENDING IT TO ASSOB.

To enable us to construct a detailed DRAFT Capital Raising Scenario for your business or business idea, please complete the following details:

1. Name, or proposed name, of your enterprise:

2. If you were to tell the story of your business, your business project or your investment opportunity as you would to someone at a barbeque you were holding, or at a family gathering, what would you say? :

3. All the names (or nominees) of the current stakeholders (including founders, inventors etc) and any other person(s) whom you may consider including in the “founder’s” box. These will be the “**current owners**”. Please also indicate the **percentage of ownership** considered to be **currently held** by each “founder”. Percentages do not need to be exact, just detail the approximate shareholding each of the founder shareholders will have. If anonymity required please use pseudonyms.

Current Owner(s) – before new investors	Considered held
1.	%
2.	%
3.	%
4.	%
5.	%
Total	100 %

4. Approximate **amount** of capital required from capital raising ? \$

5. Percentage (%) of ownership of the enterprise you are prepared to give up in order to obtain the required funds?

 %

6. If your business achieves the goals you want it to how do you expect your investors will get their money back?

Note: Please tick the box that is the most suitable exit strategy

- We already have a company in mind who will buy us and we are strategically building our company for this
- We will sell the business on the open market to a third party
- We will list on a Stock Exchange through a Public Offering or Backdoor Listing
- Not sure at this stage

7. Average annual EBIT (Earnings Before Interest and Tax) for last 3 years or projected 3 years: \$

(Required)

Note: You are welcome to use the boxes below to calculate your average EBIT over three years

Year One EBIT:	<input type="text"/>
Year Two EBIT:	<input type="text"/>
Year Three EBIT:	<input type="text"/>
Total EBIT for three years:	<input type="text"/>
Divide by 3 to get average:	<input type="text"/>

(Enter results here)

8. Please complete your details so we can get your Capital Raising Scenario back to you as soon as we can

Applicants Name:	<input type="text"/>
Town / City:	<input type="text"/>
State / Territory:	<input type="text"/>
Landline:	<input type="text"/>
Mobile:	<input type="text"/>
Website: http://www	<input type="text"/>
Email Address:	<input type="text"/>
ASSOB Sponsor (if known)	<input type="text"/>
Who referred you to this form?	<input type="text"/>

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PLEASE NOTE:

To Raise Capital with ASSOB you must be prepared for your Company to become a registered Australian unlisted company which means:

- A minimum of 3 Directors with at least two domiciled in Australia
- The company must appoint an Auditor within 1 month of incorporation
- The company must report its progress towards its milestones on its ASSOB Company Profile Pages
- Companies can only gain admission to the Board through an ASSOB Sponsor to facilitate capital raising

Please return this form to:

<input type="text"/>	<input type="text"/>
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NAME

EMAIL

or fax to

or mail to