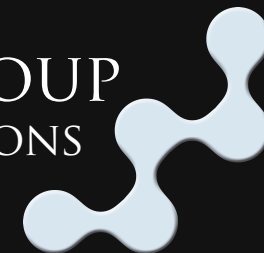


LINK CAPITAL GROUP FUNDING SOLUTIONS



Does your company have good prospects?

If so, then a Small Scale Offering may be just the thing to stimulate growth and realise your true potential faster.

Link Capital Group is a boutique financial services firm assisting SME's to raise capital. We help source equity* funding amounts for clients that have exciting development projects and strong potential to deliver healthy returns to investors.

We are accredited sponsors of the Australian Small Scale Offerings Board (ASSOB). This enables us to list suitable companies on to the ASSOB platform.

This platform facilitates the origination, aggregation and sale of securities in unlisted companies. We shepherd you through the entire capital raising process. Easy!

*Equity capital is contributed in return for a share of ownership; it is not repayable, demands no provision of security (other than the issued shares) and bears no interest.

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